



## PRESS RELEASE

### AGSM AIM S.p.A. ANNOUNCES THE ISSUANCE OF A 46 MILLION EURO GREEN BOND

*Verona, 7 August 2024* – The Company announces the issuance of its first Green Bond for the amount of 46 million euros aimed at supporting the investment plan in the energy and environmental sectors.

The bond, listed on the Dublin Stock Exchange (Euronext Dublin), will have a duration of 7 years and a bullet repayment profile.

The financial contribution will be aimed at supporting projects with significant environmental benefits based on a detailed development plan of “Eligible Green Projects”.

AGSM AIM S.p.A. has adopted its first Green Financing Framework, taking a significant step towards integrating sustainability into the Group's financial strategy. This transaction will contribute to supporting future investments in line with the company's strategic development lines, which include the energy transition, the circular economy, the digitalisation of networks and the expansion of smart services.

#### **Statements:**

**Alessandro Russo, Chief Executive Officer:** "The issuance of a Green Bond represents an important step for the Group on the path towards sustainability; the financing will be used to support investments in projects that generate a positive impact on the environment, actively contributing to the energy transition".

**Federico Testa, Chairman:** "The new Business Plan, currently under the attention of the newly established Board of Directors, finds a strategic element in this new bond issue to accompany the Group towards an increasingly sustainable future and with particular attention to environmental issues, which are increasingly important in the future development of multi-utilities".

#### **About AGSM AIM S.p.A.:**

AGSM AIM S.p.A. is an Italian multi-utility operating in the energy, environment and networks sectors. The shareholders are the Municipality of Verona (61.20%) and the Municipality of Vicenza (38.80%). The Company was born from the merger between AGSM VERONA S.p.A. and AIM VICENZA S.p.A., effective from 1 January 2021.

The AGSM AIM Group in 2023 reported a production value of over 2 billion euros with 157 million euros in EBITDA and 29 million euros in net profit; last year it made investments of about 115 million euros.

The financial institutions involved in the issue of the Green Bond are Banca Akros, Intesa Sanpaolo (Divisione IMI-CIB) and Mediobanca, assisted by Clifford Chance's law firm.

The Company was assisted by Simmons & Simmons law firm.

**For more information**

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