

**THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. AS TO THE ACTIONS THEY COULD TAKE, NOTEHOLDERS SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING IN RESPECT OF ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.**



**AGSM AIM S.p.A.**

*(incorporated as a joint stock company (società per azioni) under the laws of the Republic of Italy)*  
**€70,500,000 Fixed Rate Senior Unsecured Notes due 20 September 2027**  
**(ISIN Code: XS1683476268)**

**NOTICE ON THE RESET RATE OF INTEREST**

This notice is given to the holders (the “**Noteholders**”) of the “€70,500,000 Fixed Rate Senior Unsecured Notes due 20 September 2027” (ISIN Code: XS1683476268) (the “**Notes**”) issued by AGSM AIM S.p.A. (formerly Aziende Industriali Municipali Vicenza S.p.A.), a joint stock company (*società per azioni*) incorporated under the laws of the Republic of Italy, having its registered office at Verona, Lungadige Galtarossa n.8 (Italy) and registered with the Companies’ Register of Verona under No. 00215120239, Fiscal Code 00215120239, VAT 02770130231 and R.E.A. number VR – 30821 (“**AGSM AIM**” or the “**Issuer**”).

The Notes are the subject of a fiscal agency agreement dated 20 September 2017, as amended and/or supplemented and/or restated from time to time, including by way of the supplemental fiscal agency agreement dated 17 September 2018, the supplemental fiscal agency agreement dated 28 December 2020 and the supplemental fiscal agency agreement dated 10 September 2024 (the “**Fiscal Agency Agreement**”) between the Issuer and BNP Paribas Luxembourg Branch (previously known as BNP Paribas Securities Services Luxembourg Branch) (the “**Fiscal Agent**”) and as paying agent (the “**Paying Agent**” and, together with the Fiscal Agent, the “**Paying Agents**”, which expression includes any successor or additional paying agents appointed from time to time in connection with the Notes).

Unless the context otherwise requires, capitalised terms and expressions used in this notice shall have the meanings given to them in the Fiscal Agency Agreement and in the terms and conditions of the Notes (the “**Conditions**”) attached thereto.

**NOTICE IS HEREBY GIVEN THAT**

- the **3-year Mid-Swap Rate** appearing on the Screen Page at 11:15 a.m. (Frankfurt time) on the Rate Determination Date (i.e. 18 September 2024) is equal to **2.373 per cent.**; and
- the **Reset Rate of Interest** is equal to **4.373 per cent. per annum** (being the sum of (a) the 3-year Mid-Swap Rate and (b) the Margin (i.e. 2.00 per cent.)).

## Contact details

### Issuer:

#### **AGSM AIM S.p.A:**

Lungadige Galtarossa n.8, 37133 Verona VR, Italy

Attention: Mr Luca Vicentini and Mr Stefano Masetti

E-mail: [Luca.Vicentini@agsmait](mailto:Luca.Vicentini@agsmait) and [Stefano.Masetti@agsmait](mailto:Stefano.Masetti@agsmait)

### Fiscal Agent and Paying Agent:

#### **BNP Paribas Luxembourg Branch**

60, Avenue J.F. Kennedy, L1855 Luxembourg

Fax: 00352 2696 9757

E-mail: [lux.ostdomiciliees@bnpparibas.com](mailto:lux.ostdomiciliees@bnpparibas.com)

Attention: Corporate Trust Services

This Notice is given on 18 September 2024 by AGSM AIM S.p.A.